**Non-Paper**

**from Pakistan's Ministry of Industries & Production proposing collaboration in the sector of "Marble and Natural Stone"**

Pakistan has considerable marble and natural stone potential; however, the sector faces challenges in resource and mine mapping modern quarrying and mechanisation, technical skills, processing and value addition, standards and certification, product development, market access and exports. The Government is accordingly formulating a Policy, supported by a Three-Year National Action Plan, to develop the sector into a modern, competitive, sustainable and export-oriented industry.

Türkiye's established expertise in natural stone resource development, modern quarrying, processing and finishing, value addition, standards, cluster development and international marketing and exports is highly relevant to Pakistan's requirements and offers significant scope for practical knowledge exchange and institutional cooperation.

In this regard, Pakistan's Ministry of Industries & Production has requested for technical assistance and/or identification of a suitable Turkish institution, technical expert or consulting team to support formulation of Pakistan's National Marble and Natural Stone Policy and the associated reform and development programme.

The proposed cooperation may cover, inter alia, assessment of the marble and natural stone value chain; resource, mine and production mapping and a data/DIS framework; modern and safe quarrying and mechanization; technical and human resource development; processing, finishing, product development and value addition; international quality standards, testing and certification; export competitiveness and market intelligence; industry clusters and technology partnerships; industry-institution linkages; and opportunities for Pakistani-Turkish investment, technology transfer, joint ventures and business-to-business cooperation.